**Our Approach to Wealth Management**

Kit 7

You may already have a graphic that illustrates your approach to comprehensive wealth management to clearly differentiate you from 'Investment Advisors'.  If you have a simple-one pager available from your firm, that you believe is a good fit - include it.  If you do not have access to a graphic, we have provided one which can be customized further. It can be accessed online as follows:

* + Kit 7 - Wealth Management Graphic - Portrait [[Word](http://media.wix.com/ugd/747181_bae374c870014b6d8b68f8948e37399e.docx?dn=Kit%207_Wealth%20Management%20Graphic_Portrait.docx)] or [[PDF](http://media.wix.com/ugd/747181_985ce9416bc948ab93cb2e07b33cbbea.pdf)]
	+ Kit 7 - Wealth Management Graphic - Landscape [[Word](http://media.wix.com/ugd/747181_3f73b91efb964a76b8f846b58993c454.docx?dn=Kit%207_Wealth%20Management%20Graphic_Landscape.docx)] or [[PDF](http://media.wix.com/ugd/747181_9f5c3aa862974d87be6a805d6ae23797.pdf)]

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